

Engineered Thermoplastic Solutions for Essential Industries

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SIMONA at a Glance

- 580 m€ Group revenue
- 38 m€ EBIT
- 2,000 employees
- 13 production sites
- 16 sales locations
- 95 export markets

A global industrial group with the flexibility and customer proximity of a specialist

Figures as of 31 December 2025.

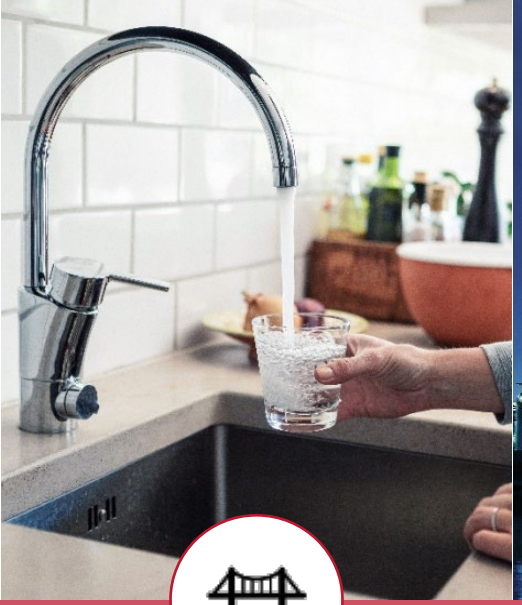




Semi-finished products
Sheets | Rods | Welding rods

Pipes and fittings
Pipes | Fittings | Flanges | Valves

- More than 35.000 items
- Based on technical expertise we are able to modify existing or develop entirely new materials
- Chemical resistance and high processing temperatures are key in many applications



Infrastructure

Water and Gas Management

Rehabilitation

Cable Protection

Drainage

District Heating



Industry

Chemical Process Industry

Water Treatment/Pool

Semicon

Medical

Mining

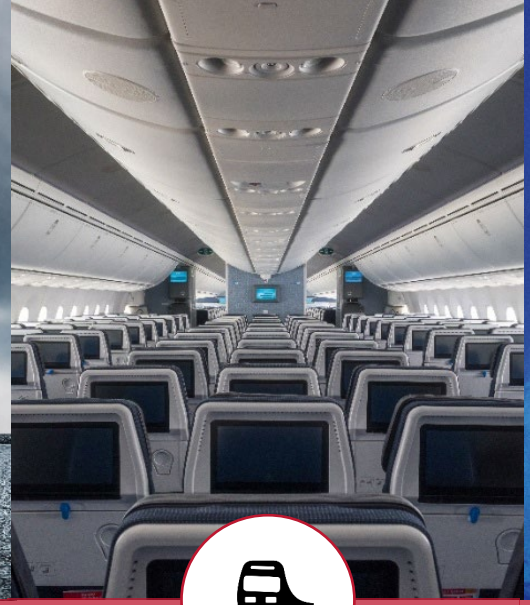


Advertising & Building

Advertisement

Trade fair construction

Building construction



Mobility

Components for the aerospace industry & railway

Tank plates for the automotive industry

Components for RVs, Trucks & Boats



Aquaculture

Design, planning and production

Installation

Maintenance and inspection



BL Infrastructure – Cable Protection

Beyond Pipes: Driving Infrastructure Efficiency with **SIMOClearWeld® Technology**
SIMONA solutions help accelerate grid expansion through innovative cable protection and joining technologies.



BL Infrastructure – Water & Wastewater

PE 100 RC Pipes: Renewing Essential Infrastructure. SIMONA solutions help modernize critical supply networks and ensure reliable operation for decades to come.



BL Aquaculture – Land-based Fish Farming

From engineering and custom PE 100 fabrication to on-site installation: integrated piping solutions for Salmon Garden in Iceland.



BL Industry – Data Center

Direct Liquid Cooling (DLC) for the Lefdal Mine Data Centers with SIMONA® PE 100 Piping Systems



BL Mobility – Rail

Thermoformed components made of SIMORAIL advanced – for greater sustainability in local public transport.



BL Mobility – Aviation

SIMONA Boltaron 9000 Series VIO® in Aircraft Interiors: Custom translucent material solutions for premium cabin applications



BL Advertising & Building – Construction

SIMONA® CELPLAST® in Yacht Construction: A high-quality material solution for interior and exterior applications



Positioned in Structural Growth Markets

Our products support essential infrastructure and advanced industrial processes

- Energy and data infrastructure
- Semiconductor and advanced industry
- Aquaculture
- Advanced mobility and sustainable solutions

From cyclical industrial supplier to application-focused specialist

Global, resilient and disciplined - built for profitable growth

- Balanced portfolio of scalable standard products and high-margin specialty solutions
- Focus on structurally growing markets
- Portfolio expansion through targeted acquisitions

Attractive Markets & Portfolio Focus

- Decentralized structure in EMEA, Americas and APAC – "local for local"
- Global functional management
- Broad regional and customer diversification

Global Footprint "local for local"

- EBIT/EBITDA as lead performance indicators
- Balanced scorecards cascading further KPIs
- Regular reporting cycles for consistent leadership
- Proven price discipline and margin focus
- Capital allocation based on clear financial criteria

Corporate Management

- Sustainability as a global success factor
- Expanded recycling activities
- Reduction of CO_2 emissions

Sustainability

Profitable Growth & Resilience



Outlook and Management Priorities

Converting strong momentum into sustainable performance

- 2026 revenue guidance: EUR 640–660 million
- EBIT margin expected in the upper part of the 6–8% target range
- Deliver targets and ramp up strategic investments
- Maintain pricing, cost and operating discipline

Disclaimer

This presentation is for information purposes only and does not constitute an offer, solicitation or investment advice. It may contain forward-looking statements based on current assumptions and expectations and therefore subject to risks and uncertainties. Actual results may differ materially. SIMONA AG assumes no obligation to update such statements, except as required by law.